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Research on Paths for Integrating the History of Mathematics into Senior High School Mathematics Teaching

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Abstract: The history of mathematics serves as a bridge connecting mathematical knowledge, ideological methods, and the humanistic spirit. Its effective integration into senior high school classrooms plays a vital role in stimulating interest, deepening understanding, and fostering both the scientific spirit and cultural confidence. However, current teaching practices often suffer from "history for history's sake" or formalistic approaches, failing to fully realize its educational potential. This paper systematically explores effective paths for integrating the history of mathematics into senior high school mathematics teaching. It first elucidates the theoretical foundations and contemporary value of this integration, and then constructs a systematic and operational framework across four dimensions: curriculum content reconstruction, teaching strategy innovation, teaching resource development, and teacher professional development. Research indicates that only by organically and strategically embedding the history of mathematics throughout the entire teaching process can the goals of "enlightening wisdom through history" and "educating people through history" be achieved, providing strong support for cultivating the new generation.

Keywords: Senior High School Mathematics; History of Mathematics; Pedagogical Integration; Core Competencies; Teaching Paths

Introduction

Mathematics is often perceived as a cold, abstract, and logically rigorous discipline. Behind its symbols and formulas, there seems to be only truth and reasoning, often neglecting the history, ideas, and humanistic narratives it contains as a treasure of human civilization. The history of mathematics records the "struggles of our ancestors" and reveals the spiral progression of mathematical

thought. The *Mathematics Curriculum Standards for General Senior High Schools* requires that mathematics teaching reflect cultural value and appropriately introduce mathematical history, representing a return to the essence of mathematics education. Integrating the history of mathematics into high school teaching can break students' stereotypes and help them gain emotional, cognitive, and spiritual growth. However, there remains a gap between ideal and reality. Although



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frontline teachers acknowledge its value, in practice, historical content is often either ignored, awkwardly grafted onto lessons, or oversimplified, which restricts its educational function. Therefore, systematically researching and constructing paths for the penetration of mathematical history is a key task in current high school mathematics education reform. This paper will focus on exploring these dimensions.

1. Value and Significance of Integrating Mathematical History into Senior High School Mathematics Teaching

1.1 Deepening Conceptual Understanding and Revealing the Origin of Knowledge

Many core concepts in senior high school mathematics, such as functions, derivatives, complex numbers, and probability, are the results of highly abstract and formalized modern definitions. When students are directly presented with these "finished products," they often experience a sense of alienation, finding it difficult to grasp the internal logic and necessity. The history of mathematics provides a retrospective path, allowing us to glimpse how these concepts were catalyzed, questioned, revised, and finally matured through the process of solving specific problems ^[1]. For instance, if the concept of the "derivative" is introduced directly via the limit definition, students may find it abrupt and struggle to comprehend its geometric and physical significance. However, by recounting the 17th-century narrative of how Isaac Newton independently developed calculus to solve problems of instantaneous velocity and Gottfried Wilhelm Leibniz did so to address tangent problems, students can clearly perceive the derivative as essentially a tool for describing the "rate of change." Approaching from the perspective of historical genetic epistemology allows students to understand the "necessity" and "rationality" behind the birth of concepts, thereby establishing a more solid and profound conceptual schema.

1.2 Stimulating Learning Motivation and Overcoming the Fear of Difficulty

Senior high school students generally harbor a certain fear of mathematics, perceiving it as dull, obscure, and detached from daily life. The history of mathematics is replete with sparks of wisdom, fierce debates, dramatic twists, and the tenacious spirit of great mathematicians overcoming adversity—elements that are inherently

attractive. A well-designed historical narrative can instantaneously ignite a student's thirst for knowledge. By discussing how the three great geometric problems of antiquity (doubling the cube, trisecting an angle, and squaring the circle) troubled mathematicians for over two thousand years, teachers can guide students toward a profound understanding of the limitations of compass-and-straightedge constructions. Similarly, introducing the legendary journey of Fermat's Last Theorem—from a seemingly simple conjecture to its proof by Andrew Wiles after three and a half centuries of collective mathematical effort—can be transformative. These stories not only stimulate curiosity but also help students realize that mathematical exploration is a challenging yet charming adventure. They learn that temporary confusion and setbacks are necessary steps on the path to truth, which effectively alleviates anxiety and bolsters learning confidence.

1.3 Cultivating Scientific Spirit and Shaping Sound Personality

The developmental history of mathematics is, in essence, a history of the practice of the scientific spirit. It is replete with critical thinking, rigorous logical reasoning, bold conjectures, and meticulous verification. Through the study of mathematical history, students can intuitively perceive the specific connotations of these scientific values. For instance, the axiomatic system established by Euclid in the *Elements* demonstrates the immense power of deductive reasoning. The birth of non-Euclidean geometry shattered the absolutist conception of spatial perception, embodying an innovative spirit that dares to question authority and break through fixed mental patterns. The tragic yet heroic story of Galois hurriedly writing his manuscript on Group Theory on the eve of his fatal duel highlights an unyielding pursuit of truth. These vivid examples touch students' souls more deeply than hollow preaching, helping them establish a scientific attitude and sound personality characterized by seeking truth from facts, pursuing innovation, and remaining undaunted by hardships.

1.4 Highlighting Cultural Value and Deepening National Identity

Mathematics is by no means an exclusive product of Western civilization; Chinese civilization has made equally outstanding contributions to the history of

mathematics. The Gougu Theorem (Pythagorean Theorem) in the *Zhoubi Suanjing*, the methods for solving equations and the concept of negative numbers in *The Nine Chapters on the Mathematical Art*, Zu Chongzhi's precise calculation of Pi, and Qin Jiushao's "Great Extension Method" (Chinese Remainder Theorem) are all brilliant gems in the global treasury of mathematics. Timely introduction of these Chinese mathematical achievements in teaching not only allows students to appreciate the wisdom and creativity of their own nation—enhancing cultural confidence and national pride—but also helps them build a multicultural perspective within a global context^[2]. Students will realize that mathematics is a collective endeavor of all humanity, in which different civilizations have played indispensable roles. This cross-cultural comparison and dialogue contribute to the cultivation of students' international understanding and inclusive mindset.

2. Current Dilemmas in the Teaching Practice of Mathematical History in Senior High Schools

First, Formalization and Labeling: The most prevalent issue is treating mathematical history as a "labeled" embellishment. For instance, when teaching a theorem, a teacher might simply mention, "This was discovered by such-and-such mathematician," or insert a celebrity anecdote at the beginning of a chapter that has little relevance to subsequent teaching. This practice disconnects the intrinsic link between history and knowledge. Students only acquire fragmented information and fail to form a holistic perception of the evolution of mathematical thought.

Second, Improper Content Selection: Some teachers, when selecting historical materials, either pursue interestingness at the expense of educational value or choose content that is too profound, exceeding the cognitive level of high school students. The former may lead to the "entertainmentization" of the classroom, while the latter may increase the cognitive burden on students or even cause a sense of frustration.

Third, Monotonous Teaching Methods: The teaching of mathematical history often remains at the level of unidirectional narration by the teacher, lacking interactivity, inquisition, and critical thinking. Students passively receive information without opportunities

to engage in simulations of historical problems, the reenactment of ancient thought processes, or the comparison of different solutions. This leads to a superficial learning experience.

Fourth, Lack of an Evaluation System: Current academic evaluation systems primarily focus on the mastery of knowledge and skills, rarely involving assessments of the understanding, insight, or application of mathematical history. Consequently, both teachers and students lack the external driving force to engage in the deep learning and application of mathematical history.

3. Systematic Construction of Paths for Integrating Mathematical History in Senior High School Teaching

This paper proposes the construction of a systematic integration framework through four interrelated dimensions: "Content, Strategy, Resource, and Faculty."

3.1 Content Reconstruction: Secondary Development of Teaching Materials Based on the HPM Perspective
HPM (History and Pedagogy of Mathematics) is the core concept guiding the integration of mathematical history into teaching. It emphasizes that history should not be viewed as an external addition to mathematics but should be used as a pedagogical tool. Based on this, teachers need to undertake a "secondary development" of textbooks.

(1) Epistemological Reconstruction: Reorganizing teaching content using historical progression as a clue. For example, when teaching the limit of a sequence, one can start with Zeno's Paradoxes to let students experience the ancient Greeks' confusion over the concept of "infinity"; then introduce Liu Hui's "Cyclotomic Method" to feel the primitive limit thinking of ancient Chinese mathematicians; and finally transition to the rigorous epsilon-delta definition established by Cauchy and others. Such a design allows students to experience the complete process of a concept moving from ambiguity to clarity and from intuition to rigor.

(2) Manifestation of Ideological Methods: Focusing on the different historical approaches to solving the same problem to highlight the diversity of mathematical thinking^[3]. For instance, when explaining the quadratic formula, in addition to algebraic completing the square,

one can introduce Al-Khwarizmi's geometric solution (through area manipulation). By comparing the two methods, students can more deeply understand the core concept of "combining algebra and geometry."

(3) Restoration of Cultural Context: Placing mathematical knowledge within the historical and cultural background in which it was generated. For example, when studying trigonometric functions, it can be introduced that they originally stemmed from the needs of spherical triangulation in astronomy, closely related to ancient navigation and calendar formulation. This helps students understand the interactive relationship between mathematics, social production, and technological development.

3.2 Strategic Innovation: Diverse and Immersive Design of Teaching Activities

Moving away from a single narrative mode, diverse teaching activities should be designed to allow students to transition from "listening to history" to "doing history" and "reflecting on history."

(1) Historical Problem-Driven Method: Using classic historical problems as the starting point for classroom inquiry. For example, before learning exponential functions, the story of the "King's Reward of Wheat" (the wheat and chessboard problem) can be introduced. Students attempt the calculation to intuitively experience the power of exponential explosion, thereby leading to the necessity of the exponential function model.

(2) Role-Playing and Mock Trials: Organizing students to play the roles of historical mathematicians to reenact significant academic debates. For instance, regarding the "Calculus Controversy" (Newton vs. Leibniz), students can represent either side, collect historical data, prepare arguments, and conduct a debate. This not only deepens their understanding of calculus concepts but also exercises critical thinking and expression skills.

(3) Study of Historical Documents: Selecting segments of accessible original documents (such as the postulates in Euclid's *Elements* or the coordinate concepts in Descartes' *La Géométrie*) to guide students in interpretation. Through "dialogue" with the ancients, students can more truly experience the evolution of mathematical language and differences in thinking styles.

(4) Project-Based Learning (PBL): Designing long-

term projects themed around mathematical history. Examples include "The Evolution of Mathematical Symbols," "Modern Applications of Ancient Chinese Algorithms," or "Contributions of Female Mathematicians." Through group collaboration, students collect, organize, analyze, and present information to achieve deep learning.

3.3 Resource Synergy: Constructing a Multi-Dimensional Support System

Providing rich, convenient, and high-quality teaching resources for teachers and students is the foundation for ensuring the implementation of these paths.

(1) Construction of Digital Resource Repositories: Led by schools or teaching and research departments, an online repository containing historical stories, biographies, original documents, animated demonstrations, and documentary clips should be established, indexed by knowledge points for easy teacher access.

(2) School-Based Curriculum and Club Activities: Developing elective courses such as "Mathematical Culture" or "Tales of Mathematical History," or establishing interest clubs for students with a strong passion for the history of mathematics to provide a broader learning platform.

(3) Interdisciplinary Integration: Collaborating with teachers of history, language arts, and fine arts to carry out interdisciplinary themed activities. For example, linking with history lessons to explore the fusion of mathematics and art during the Renaissance (linear perspective), or cooperating with language arts lessons to appreciate the literary talent and philosophical reflection in mathematicians' letters and diaries.

3.4 Faculty Empowerment: Enhancing Teachers' HPM Literacy

Teachers are the linchpin in the implementation of these paths. Diverse methods must be employed to improve their mathematical history literacy and instructional transformation capabilities.

(1) In-service Training and Teaching Research Activities: Integrating HPM content into the focus of teacher continuing education and school-based research. This involves inviting mathematical history experts for lectures, organizing teachers to co-read classic works (e.g., Morris Kline's *Mathematical Thought from Ancient to Modern Times*), and conducting HPM-

based instructional design competitions and case study workshops.

(2) Action Research: Encouraging teachers to carry out small-scale HPM teaching practices in their own classrooms, followed by reflection, documentation, and summarization, forming a virtuous cycle of "practice-reflection-improvement."

(3) Establishing Learning Communities: Utilizing online platforms to build regional or even national HPM teacher learning communities to facilitate resource sharing, experience exchange, and collaborative growth.

Conclusion

In the educational context of the new era, senior high school mathematics teaching must transcend mere knowledge transmission toward holistic education. The history of mathematics provides a unique path to fulfill this mission. This paper has systematically demonstrated the multi-dimensional value of mathematical history in deepening understanding and other aspects, while analyzing the dilemmas and causes in current practices. On this basis, a systematic integration framework consisting of "Content Reconstruction, Strategic Innovation, Resource Synergy, and Faculty Empowerment" has

been constructed. It emphasizes using the HPM philosophy as guidance to integrate mathematical history into teaching through various methods. Only when the history of mathematics becomes the source driving student thinking can its educational value be truly released. The future high school mathematics classroom should be a place where rigorous logical deduction and historical wisdom converge, allowing students to learn to think, perceive culture, and grow into complete individuals. This is the ultimate pursuit and profound significance of integrating mathematical history into teaching.

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